



Chittagong Stock Exchange Limited

Request for Expression of Interest

Chittagong Stock Exchange Limited is one of the demutualised exchanges in Bangladesh playing pioneering role since 1995 in the development of the Bangladesh capital market. As per Exchanges Demutualization Act 2013 and Demutualization Scheme of CSE, 60% shares of initial shareholders has been kept in a separate blocked account. CSE is required to transfer a maximum of 25% of its paid up capital out of this blocked shares to Strategic Investors. To fulfill the requirement of the said Act and Scheme, the Exchange is looking for suitable strategic investors. In this regard, proposals from interested individual consultants and consultancy provider companies are invited for the following services:

1. Appoint expert to assist in the development of a position paper for attracting strategic investors.
2. Identify suitable strategic investors out of global exchanges, investment banks and other financial institutions and/or interested local financial institutions.
3. Appoint an expert to negotiate and come to an agreement with the potential strategic investor(s) to sell the blocked shares of CSE's initial shareholders at the best price.
4. Assist CSE to complete the transaction(s) with the potential strategic investors.

Interested Individuals/companies/experts are requested to submit their proposals and commercials in sealed envelopes to the Managing Director, Chittagong Stock Exchange Limited, CSE Building, 1080, Sk. Mujib Road, Agrabad, Chittagong, Bangladesh by 30 November 2016.