



***S e a r c h i n g* STRATEGIC INVESTOR(S)** **Request for Expression of Interest (EOI)**

Chittagong Stock Exchange Limited (CSE), is one of the highly automated and sophisticated bourses of Bangladesh. CSE is the trailblazer of all qualitative and technological improvements in the capital market of Bangladesh.

CSE has huge opportunity to expand and diversify its business by enhancing Trading Network and by issuing new Trading Rights (TREC)s to cope with the size of the faster growing economy. As a pioneer in adopting/ implementing new concepts and technologies in Bangladesh capital market, it also has scope to create new dimensions/ features/ products and services with a view to establish itself gradually as a specialized stock exchange in the region. There are huge potentials and opportunities for the strategic investors/ partners as well as for CSE to maximize intrinsic value of stakes.

As per Exchanges Demutualization Act 2013 and Demutualization Scheme of CSE, 60% shares of initial shareholders have been kept in a separate blocked account. CSE is required to transfer a maximum of 25% of its paid up capital out of this blocked shares to Strategic Investors. Additional shares may be sold to the strategic investor, if allowed by the Bangladesh Securities and Exchange Commission (BSEC) in greater interest of the Bangladesh capital market.

In pursuant to this requirement and with a vision to be a vibrant exchange of the region and beyond, **CSE is seeking potential Strategic Investor(s) locally and internationally.** As per demutualization scheme, foreign stock exchanges, banks, financial institutions, technology firms, institutional equity investors and other similar institutions shall be eligible for strategic investors.

Interested investors are encouraged to submit EOI to the following address by **November 24, 2016**. Internationally renowned investment banks or local institutions in collaboration with renowned international investment banks may submit EOI to act as agent or consultant for this purpose.

Details of the Demutualization Scheme and financials of CSE are available on CSE's website: www.cse.com.bd.

Managing Director
Chittagong Stock Exchange Limited
CSE Building, 1080, Sk. Mujib Road, Agrabad,
Chittagong-4100, Bangladesh
Email: srm@cse.com.bd
Email (for any enquiry): info@cse.com.bd

CSE reserves the right to relax any of the above condition(s) and to accept or reject any EOI without assigning any reason whatsoever.

Platform Partners



International Affiliations

