

VeDAS Implementation	Initial Public Offer
User Manual – DP	

## **17 Initial Public Offer (IPO)**

### **17.1 Purpose**

IPO stands for Initial Public Offering. Companies newly listed on the exchanges and registered with the depository can float an IPO, whereby the issue can be made electronically. Also any subsequent issue by a company can be made electronically through this module. Issuer for the company floating an IPO needs to submit the list of all the Beneficiary Owners to CDBL. CDBL then verifies the list and sends a statement of holdings for each of these Beneficiary Owners to the Issuer.

The system here allows to Setup, Modify, Delete and Inquire the Initial Public Offer and also allows submission of allotment file to an Issuer.

### **17.2 Modes of Operation**

IPO can be inquired only in online mode.

### **17.3 Access Restrictions**

Only Issuer can setup an IPO. DP / CDBL can only inquire an IPO.

## 17.4 Screen Layout

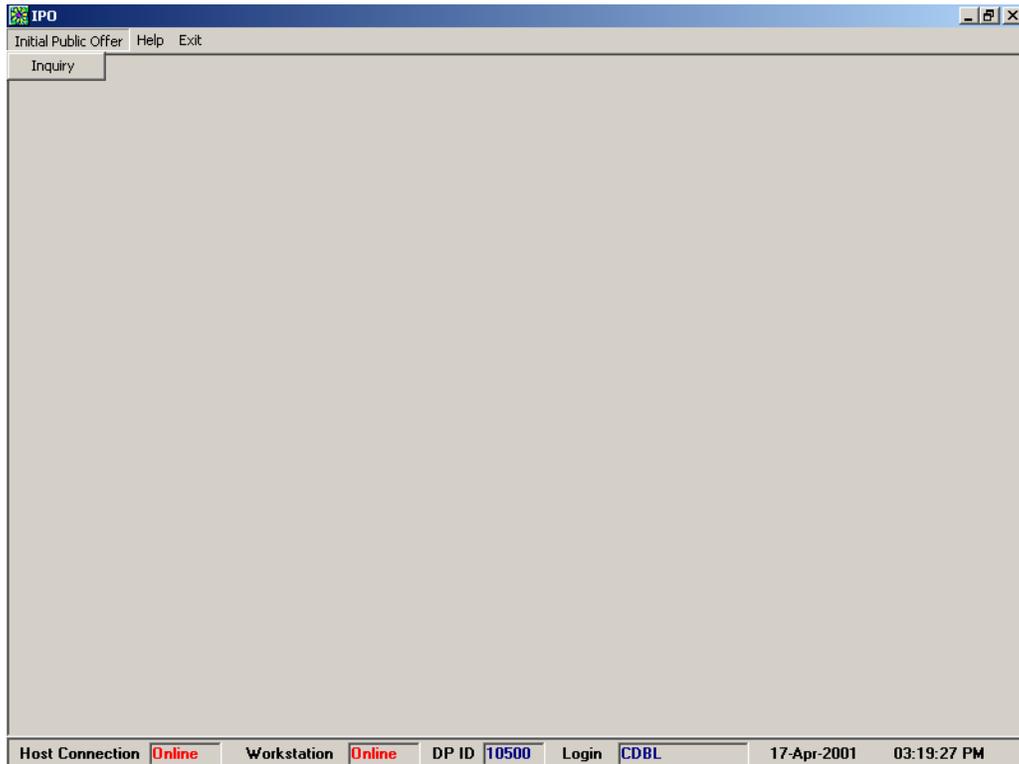


Figure 17.1 Initial Screen for IPO

### 17.4.1 IPO Inquiry

#### Activation Options

Menu Name	Purpose	Hot Key
IPO > Inquiry	To inquire details for IPOs.	Alt + I > I

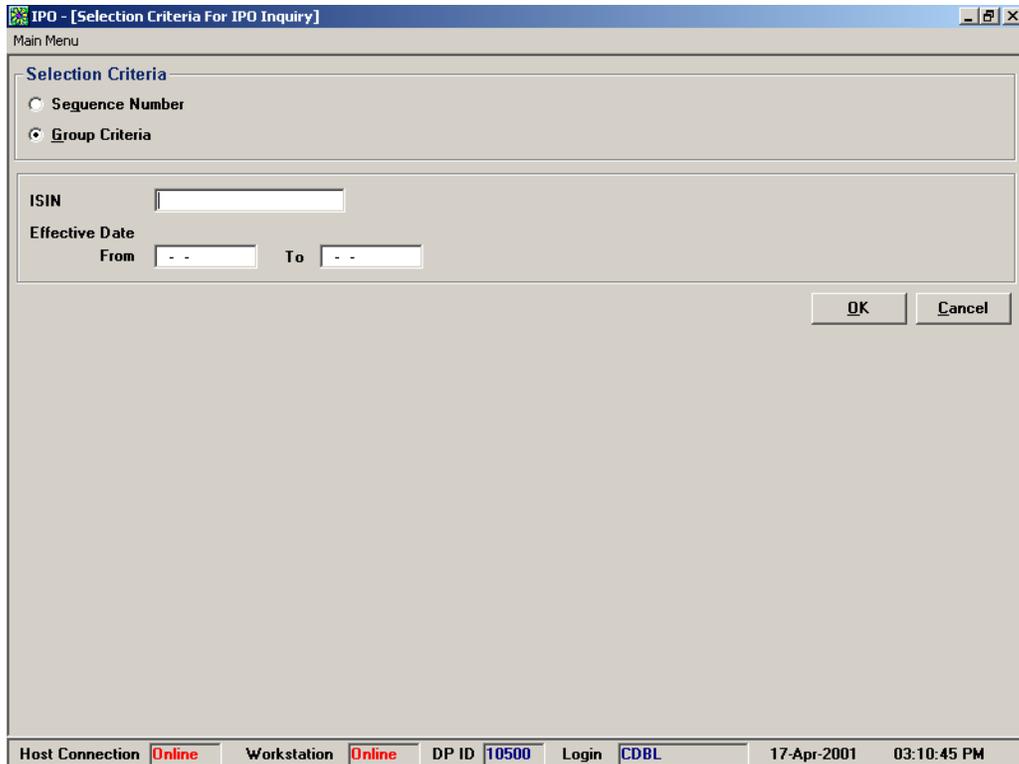


Figure 17.2 Screen for IPO Inquiry

### Inquiry Selection Criteria

Selection Option	Fields	Selection Type
Sequence Number	IPO Sequence No.	If selected, IPO Sequence Number needs to be specified
Group Criteria	<ul style="list-style-type: none"> <li>ISIN</li> <li>Effective Date From</li> <li>To</li> </ul>	If selected, at least one of the two criteria should be specified. If Effective Date From is specified, then To Date is mandatory and vice versa.

### Buttons Available

Name	Purpose	Hot Key
Ok	To execute the Inquiry with the selected criteria	Alt + O
Cancel	To cancel the Inquiry operation and return to the previous screen	Alt + C

On selecting the Group Criteria Option a list of records that fulfil the given criteria are displayed. Selecting the same can make detailed inquiry on a specific request.

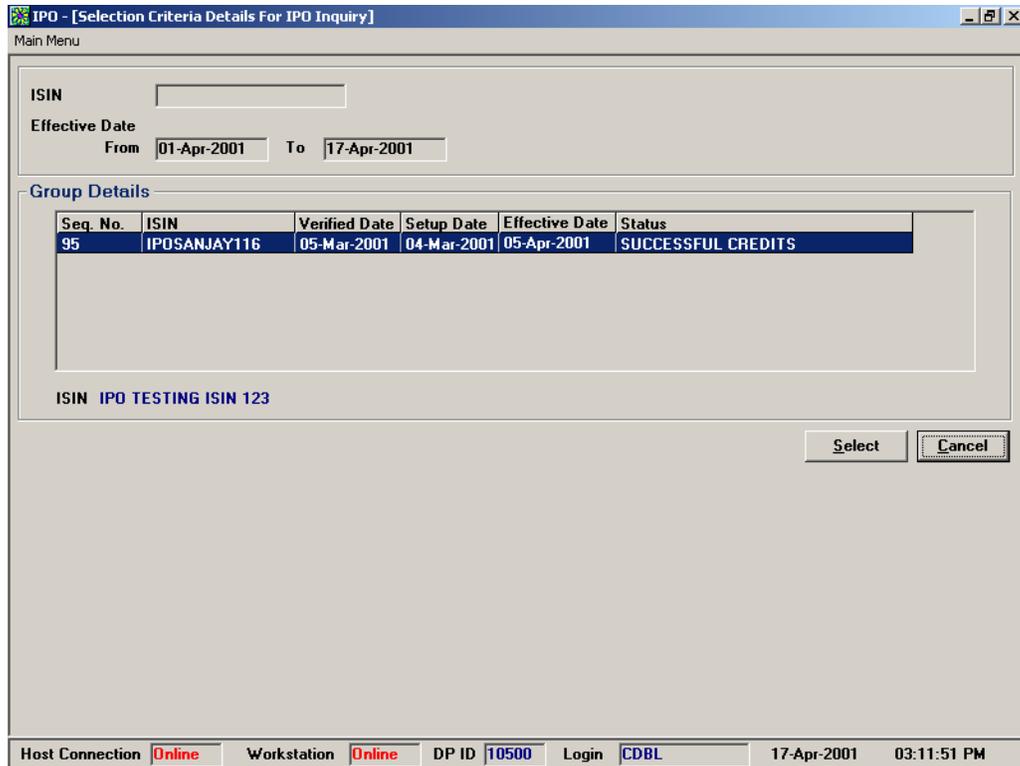


Figure 17.3 Screen for IPO Group Inquiry

**Buttons Available**

Name	Purpose	Hot Key
Select	To execute the detailed Inquiry with the selected record	Alt + S
Cancel	To cancel the Inquiry operation and return to the previous screen	Alt + C

The screenshot shows a window titled "IPO - [IPO Inquiry]" with a "Main Menu" header. The main area contains the following fields:

- Sequence No.: 95
- Setup Date: 04-Mar-2001
- Status: SUCCESSFUL CREDITS
- ISIN: IPO SANJAY116 IPO TESTING ISIN 123
- BO Ver. File Name: 4444.ivf
- Ver. File Sub. Date: 05-Mar-2001
- Effective Date: 05-Apr-2001
- Allotment File Name: 95.iaf
- Allt. File Sub. Date: 05-Mar-2001
- Remarks: By Sanjay For IPO Reports Testing

A "Close" button is located at the bottom right of the main area. The status bar at the bottom shows: Host Connection Online, Workstation Online, DP ID 10500, Login CDBL, 17-Apr-2001, 03:12:24 PM.

Figure 17.4 Screen for IPO Details Inquiry

### Buttons Available

Name	Purpose	Hot Key
Close	To return to the previous screen	Alt + C

### List of Reports

File Name	Type	Availability
IPO Processed Today	Default	After IPO Processing