



# Silva Pharmaceuticals Limited

সিলভা ফার্মাসিউটিক্যালস লিমিটেড

## NOTICE FOR ELIGIBLE INVESTORS (EIs) TO SUBMIT THEIR APPLICATION(S) THROUGH THE ELECTRONIC SUBSCRIPTION SYSTEM OF THE STOCK EXCHANGES FOR THE SHARES OF SILVA PHARMACEUTICALS LIMITED

This is for the kind information of all the concerns that Bangladesh Securities and Exchange Commission (BSEC) that has accorded consent vide letter no: **BSEC/CI/IPO-269/2017/429, dated June 28, 2018** for raising capital through Initial Public Offering (IPO) of ordinary shares of **SILVA PHARMACEUTICALS LIMITED** under fixed price method. All the Eligible Investors (EIs) are hereby requested visit website [www.essbangladesh.com](http://www.essbangladesh.com) to participate in the IPO subscription process through the electronic subscription system. The summary of the IPO subscription for the EIs are as follows –

### A. IPO SUMMARY:

Issuer Name	:	SILVA PHARMACEUTICALS LIMITED
Issuer Code	:	SILVAPHL
Total Fund to be raised through IPO	:	BDT 300,000,000
Total Number of Shares to be Offloaded	:	30,000,000
Face value	:	BDT 10/- each share
Market Lot	:	500 SHARES
Manager(s) to the Issue	:	<ul style="list-style-type: none"><li>• Prime Finance Capital Management Limited</li><li>• Imperial Capital Limited</li><li>• SBL Capital Management Ltd.</li></ul>

### B. DETAILS OF SUBSCRIPTION FOR ELIGIBLE INVESTORS (EIs):

Period of Subscription	:	Starts at 10:00 a.m. on July 29, 2018
	:	Closes at 5:30 p.m. on August 05, 2018
Deposit of collateral and subscription fee	:	Starts at 10:00 a.m. on July 29, 2018
	:	Closes at 2:00 p.m. on August 05, 2018
Total Fund to be raised from EIs	:	BDT 150,000,000
Total number of shares to be offered for EIs	:	15,000,000
Maximum amount allowed for subscription by an EIs	:	BDT 3,000,000
Maximum number of shares to offered for an EIs	:	300,000
Maximum number of Subscription can be placed by an EIs	:	1 (One)
Subscription fee for an EIs	:	BDT 3,000
Collateral amount for an EIs	:	100% of subscription amount
Mode of Payment	:	Pay Order/Demand Draft/B.B. Cheque/Cash

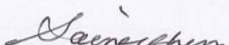
### C. BANK DETAILS FOR DEPOSITING EIs SUBSCRIPTION MONEY:

ACCOUNT NAME	:	DHAKA STOCK EXCHANGE LIMITED
BANK NAME	:	IFIC BANK LTD.
BANK ACCOUNT NUMBER	:	1090-344039-042
BRANCH NAME	:	ANY BRANCH IN BANGLADESH

All the Eligible Investors (EIs) are requested to submit their application in accordance to the Bangladesh Securities and Exchange Commission (Public Issue) Rules 2015 (as amended) as well as other relevant rules and regulations through the Electronic Subscription System of the Stock Exchange(s) for the ordinary shares of SILVA PHARMACEUTICALS LIMITED.

Prospectus of SILVA PHARMACEUTICALS LIMITED is available in the website(s) of the Issuer Company ([www.silvapharma.com](http://www.silvapharma.com)), Manager to the Issue ([www.primefincap.com](http://www.primefincap.com)), ([www.imperialcapital.org](http://www.imperialcapital.org)), ([www.standardbankbd.com](http://www.standardbankbd.com)) and Dhaka Stock Exchange Limited ([www.dse.com.bd](http://www.dse.com.bd))

For and On behalf of SILVA PHARMACEUTICALS LIMITED

  
Dr. Saira Khan  
Managing Director

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