

NOTICE FOR ELIGIBLE INVESTORS (EIS) TO SUBMIT THEIR APPLICATION(S) THROUGH THE ELECTRONIC SUBSCRIPTION SYSTEM OF THE STOCK EXCHANGES FOR THE SHARES OF CHARTERED LIFE INSURANCE COMPANY LTD.

This is for information of all the concerns that Bangladesh Securities and Exchange Commission (BSEC) has accorded consent (letter No. BSEC/CI/IPO-328/2022/926 dated August 22, 2022) for raising capital through Initial Public Offerings (IPO) of Chartered Life Insurance Company Limited under fixed price method. All the Eligible Investors (EIs) are hereby requested to visit website www.essbangladesh.com to participate in the IPO subscription process through the electronic subscription system. The summary of the IPO subscription for the (EIs) are as follows-

A. IPO SUMMARY

Issue Name	: Chartered Life Insurance Company Ltd.
Issue Code	: CLICL
Total Fund to be raised through IPO	: BDT 150,000,000.00 (Fifteen crore)
Total Number of Shares to be Offered	: 15,000,000 (One crore fifty lac) Ordinary Shares
Face Value	: BDT 10/- each share
Issue Manager	: AAA Finance & Investment Limited
	: Trust Bank Investment Limited
	: AB Investment Limited

B. DETAILS OF SUBSCRIPTION FOR ELIGIBLE INVESTORS (EIs):

Eligibility of EIs for Subscription	: EIs Shall maintain a minimum investment of Tk. 15,000,000 (Taka One fifty lacs only) in listed securities (matured securities) at market price for approved pension funds, recognized provident funds and approved gratuity funds and for other EIs BDT 30,000,000 (Taka Three crore only) as on the end of September 15, 2022.
Period of Subscription	: Starts at 9:00 a.m. on September 25, 2022 : Closes at 3:30 p.m. on September 29, 2022
Deposit of collateral and Subscription Fee	: Starts at 9:00 a.m. on September 25, 2022 : Closes at 1:30 p.m. on September 29, 2022
Total Fund to be raised from EIs	: BDT 3,18,75,000 (Three crore eighteen lac seventy five thousand)
Total Number of Shares to be Offered for EIs	: 31,87,500 (Thirty one lac eighty seven thousand five hundred)
Quota Wise Amount Distribution for EIs	: Eligible Investors (EIs) [Other than mutual fund]: BDT 25,500,000 (Two crore fifty five lac) Mutual Fund (MF): BDT 6,375,000 (Sixty three lac seventy five thousand)
Quota Wise Share Distribution for EIs	: Eligible Investors (EIs) [Other than mutual fund]: 2,550,000 (Twenty five lac fifty thousand) Mutual Fund (MF): 637,500 (Six lac thirty seven thousand five thousand)
Maximum Amount allowed for Subscription by an EI	: BDT 637,500 (Six lac thirty seven thousand five hundred)
Maximum Number of Shares to be Offered for an EI	: 63,750 (Sixty three thousand seven hundred fifty)
Maximum Number of Subscription can be placed by an EI	: 1 (One)
Subscription Fee for an EI	: BDT 3,000 (Three thousand)
Collateral amount for an EI	: 100% Subscription
Mode of payment	: Pay Order/Demand Draft/ B.B. Cheque /Cash

C. BANK DETAILS FOR DEPOSITING EI SUBSCRIPTION MONEY:

Account Name	: DHAKA STOCK EXCHANGE LIMITED
Bank Name	: Mercantile Bank Limited
Bank Account Number	: 135413134079404
Branch Name	: Any Branch in Bangladesh

All the Eligible Investors (EIs) are requested to submit their application in accordance with the Bangladesh Securities and Exchange Commission (Public Issue) Rules 2015 (as amended) as well as other relevant rules and regulations through the Electronic Subscription System of the Stock Exchange(s) for the shares of Chartered Life Insurance Company Ltd.

Prospectus of Chartered Life Insurance Company Limited is available in the website(s) of the Issuer Company (www.charteredlifebd.com), Managers to the Issue (www.aaafinancebd.com), (www.tblbd.com), (www.abbl.com), Bangladesh Securities and Exchange Commission (www.sec.gov.bd), Dhaka Stock Exchange Limited (www.dsebd.org) and Chittagong Stock Exchange Limited (www.cse.com.bd).

For and on behalf of **Chartered Life Insurance Company Ltd.**

Sd/-
Company Secretary