

REPORT ON UTILIZATION OF IPO PROCEEDS
For the Month of September 30, 2024

Name of the Company : Dominage Steel Building Systems Ltd.
Amount(BDT) of Capital raised through IPO : Tk. 300,000,000
Date of close of Subscription : October 25, 2020
Proceeds Receiving Date : November 3, 2020
Last Date of Full Utilization of Fund as per Prospectus : November 22, 2022 (With in 24 Months of receiving IPO Fund)
Extent Date of Full Utilization : March 2024 (Approved by BSEC)

SL.	Purpose Mentioned in the Prospectus	Time Line as per Prospectus	Allotment as per IPO (Tk.)/Approved in 15th AGM (Taka)	Status of Utilization			Utilized (%)	Total Un-utilized Amount	Un-utilized (%)	Remarks
				Fund utilized up to the month of August 31, 2024	Fund utilized (Taka) for the month of September 30, 2024	Total Utilization of Fund up to September 30, 2024				
a)	Building and other construction	24 Months	58,647,418	58,262,527	-	58,262,527	99.34%	384,891	0.66%	
b)	Electrical Installation	24 Months	22,690,000	10,319,871	1,894,969	12,214,840	53.83%	10,475,160	46.17%	
c)	Acquisition of new plant & machinery	24 Months	202,155,833	178,158,114	-	178,158,114	88.13%	23,997,719	11.87%	
d)	IPO Expenses	As or when required	19,576,000	19,576,000	-	19,576,000	100.00%	-	0.00%	
	Total taka		303,069,251	266,316,512	1,894,969	268,211,481		34,857,770		


Notes:

- (a) The Management of Dominage Steel Building Systems Ltd. has been received as interest (IPO Accounts) an amount of Tk.9,604,017 and TDS has been deducted Taka 960,618 on Interest income up to the month up to the September 30, 2024
- (b) The Management of Dominage Steel Building Systems Ltd. has been paid as bank charge (IPO Accounts) an amount of Tk.607,049 including Tk. 83,815 Foreign currency loss upto the month of September 30, 2024
- c) Bank Balance as on September 30, 2024 with BRAC Bank Limited, (Account number No. 1501202139605001) BDT. 9,02,594 & (Account number No. 1501202139605005) BDT.17,00,136 (Account number No. 1501202139605002) USD 1,674.83 (Account number No. 1501202139605003) (GBP) BDT. 0.00; and (Account number No. 1501202139605004) EUR. 0.00 and Tk.37,310,090 as FDR on NRB Commercial Bank Ltd.


Chairman


Managing Director


Chief Financial Officer


Company Secretary



Dated: October 07, 2024
Place: Dhaka