

Statement of utilization of IPO proceeds for the Quarter ended 30 September 2024

Name of the Company : Global Islami Bank PLC
 Amount (BDT) of Fund Raised Through IPO : Taka 4,250,000,000
 Opening Date of Subscription : October 16, 2022
 Closing Date of Subscription : October 20, 2022
 Date of Receiving IPO Fund : November 09, 2022
 Last Date of Full Utilization of Fund as per Prospectus : Within 24 months from receiving proceed.

Sl. No.	Purpose Mentioned in the Prospectus	Amount as per Prospectus	Status of Utilization					Remarks	
			Before this Quarter	This Quarter utilization	Total utilized amount	Utilized %	Total Unutilized		Un-Utilized %
1	Investment in SME	1,000,000,000	945,381,730	54,497,283	999,879,013	99.99%	120,987	0.01%	
2	Investment in Government Securities/Bond	2,685,000,000	2,150,000,000		2,150,000,000	80.07%	535,000,000	19.93%	
3	Investment in Listed Securities/Listed Bond	500,000,000	295,000,000	5,000,000	300,000,000	60.00%	200,000,000	40.00%	Taka 50,000,000, Taka 60,000,000, Taka 50,000,000, Taka 1,000,000, Taka 99,000,000, Taka 10,000,000, Taka 10,000,000, Taka 5,000,000, Taka 5,000,000, Taka 5,000,000 and Taka 5,000,000 was transferred from GIBPLC to BRAC EPL Stock Brokerage Limited on 18 June 2023, 06 December 2023, 19 December 2023, 20 March 2024, 21 March 2024, 09 May 2024, 23 May 2024, 28 May 2024, 30 May 2024, 04 June 2024 and 10 July 2024 respectively for investment in listed securities.
4	Estimated IPO Expenses	65,000,000	61,801,968	-	61,801,968	95.08%	3,198,032	4.92%	
Total		4,250,000,000	3,452,183,698	59,497,283	3,511,680,981	82.63%	738,319,019	17.37%	

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Utilized Amount of IPO proceeds
 Percentage of Utilized Amount of IPO proceeds
 Un-utilized Amount of IPO proceeds
 Percentage of Un-utilized Amount of IPO proceeds

* Please refer to Annexure-1 for reconciliation between balance as per bank statement and unutilized IPO proceeds as per statement of utilization of IPO proceeds.


 Company Secretary

On behalf of Board of Directors

 Chief Financial Officer


 CEO & Managing Director

As per our certificate of same date


 Howladar Yunus & Co.
 Chartered Accountants

Dated: Dhaka
 14 October 2024