

Statement of utilization of IPO proceeds for the Quarter ended 30 June 2024

Name of the Company
 Amount (BDT) of Fund Raised Through IPO
 Opening Date of Subscription
 Closing Date of Subscription
 Date of Receiving IPO Fund
 Last Date of Full Utilization of Fund as per Prospectus

: Global Islami Bank PLC
 : Tk. 4,250,000,000
 : October 16, 2022
 : October 20, 2022
 : November 09, 2022
 : Within 24 months from receiving proceed.

SL	Purpose Mentioned in the Prospectus	Amount as per Prospectus	Status of Utilization					Remarks	
			Before this Quarter	This Quarter utilization	Total utilized amount	Utilized %	Total Unutilized Amount		Un-Utilized %
1	Investment in SME	1,000,000,000	784,942,958	160,438,772	945,381,730	94.54%	54,618,270	5.46%	
2	Investment in Government Securities/Bond	2,685,000,000	2,150,000,000		2,150,000,000	80.07%	535,000,000	19.93%	
3	Investment in Listed Securities/Listed Bond	500,000,000	260,000,000	35,000,000	295,000,000	59.00%	205,000,000	41.00%	Taka 50,000,000, Taka 60,000,000, Taka 50,000,000, Taka 1,000,000, Taka 99,000,000, Taka 10,000,000, Taka 10,000,000, Taka 5,000,000, Taka 5,000,000 and Taka 5,000,000 was transferred from GIBPLC to BRAC EPL Stock Brokerage Limited on 18 June 2023, 06 December 2023, 19 December 2023, 20 March 2024, 21 March 2024, 09 May 2024, 23 May 2024, 28 May 2024, 30 May 2024 and 04 June 2024 respectively for investment in listed securities.
4	Estimated IPO Expenses	65,000,000	61,801,968	-	61,801,968	95.08%	3,198,032	4.92%	
Total		4,250,000,000	3,256,744,926	195,438,772	3,452,183,698	81.23%	797,816,302	18.77%	

Utilized Amount of IPO proceeds
 Percentage of Utilized Amount of IPO proceeds
 Un-utilized Amount of IPO proceeds
 Percentage of Un-utilized Amount of IPO proceeds

3,452,183,698
81.23%
797,816,302
18.77%

* Please refer to Annexure-1 for reconciliation between balance as per bank statement and unutilized IPO proceeds as per statement of utilization of IPO proceeds.

On behalf of Board of Directors

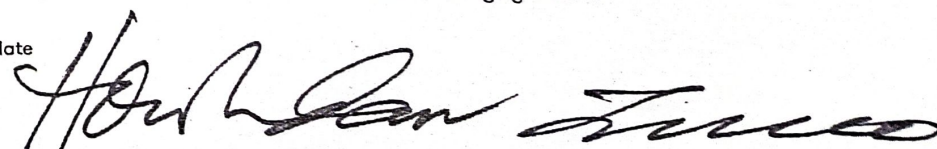

 Company Secretary




 Chief Financial Officer


 CEO & Managing Director

As per our certificate of same date


 Howladar Yunus & Co.
 Chartered Accountants

Dated: Dhaka
 11 July 2024